

**Name of warrant** PNJ/VCSC/M/Au/T/A2  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	Viet Capital Securities Joint Stock Company
2. Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.
Short name:	VCSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant PNJ/VCSC/M/Au/T/A2
Name (code) of underlying security:	PNJ
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Feb 01, 2021
Duration:	6 months
Expiration date:	Jul 01, 2021
Conversion ratio:	5:1
Exercise price (exercise index):	80,000 VND
Value of collateral:	50% value of CWs registered for offering VND
5. Quantity of warrants registered for offering:	1,500,000 warrants
6. Issue price:	2,000 VND
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	From 08:30 to 15:00 Feb 01, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VCSC and via VCSC's website Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch
11. Escrow account at bank:	